

## Intake Form for Testing Services

Date \_\_\_\_\_

\_\_\_\_\_  
Last Name                      First Name                      Date of Birth

\_\_\_\_\_  
Address                      City                      State/ZIP                      Sex  
(M/F)

Email Address: \_\_\_\_\_@\_\_\_\_\_

**CAN I EMAIL YOU FOR: (CIRCLE ALL THAT APPLY)**      SCHEDULING      SERVICES UPDATES  
AVAILABLE GROUPS

I typically will not identify myself as a Mental Health Counselor when I call to protect your privacy. Due to a variety of factors, sometimes people are difficult to reach or never receive messages. Please call me again if you do not hear from me. I or my office staff is authorized to contact you as listed below:

- Home phone number \_\_\_\_\_ / Can we leave voice mail at this number? Y/N
- Cell phone number \_\_\_\_\_ / Can we leave voice mail at this number? Y/N
- Office phone number \_\_\_\_\_ / Can we leave voice mail at this number? Y/N
- Other phone number \_\_\_\_\_ / Can we leave voice mail at this number? Y/N
- Fax Number \_\_\_\_\_

Who I am authorized to communicate with:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

How did you hear about us?

- Radio                       Internet                       Church                       Referral
- Other \_\_\_\_\_

Who referred you for testing? \_\_\_\_\_

I have signed a release of information for exchange of records with my referring provider:    yes / no

**List any physicians or counselors who are currently treating you:****Name/specialty** \_\_\_\_\_

Address \_\_\_\_\_

Phone number \_\_\_\_\_ Fax number \_\_\_\_\_

**Name/specialty** \_\_\_\_\_

Address \_\_\_\_\_

Phone number \_\_\_\_\_ Fax number \_\_\_\_\_

**Name/specialty** \_\_\_\_\_

Address \_\_\_\_\_

Phone number \_\_\_\_\_ Fax number \_\_\_\_\_

What are your main concerns? \_\_\_\_\_

When did these problems first begin? \_\_\_\_\_

I am (circle one): Right handed      Left handed      Use both (ambidextrous)

Circle One: Are your problems getting:      better      worse      staying the same

Medical problems / allergies: \_\_\_\_\_

History of head injuries, loss of consciousness, concussion or cerebral damage: \_\_\_\_\_

Previous counseling (With whom / When / For what): \_\_\_\_\_

**Current medications (prescriptions, over the counter, or herbal):**

Medication	Dose	How long?	For what?

Have there been any recent changes in medications (please list)? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Coffee: \_\_\_\_ cups per day      Caffeinated soft drinks: \_\_\_\_ 12-oz cans per day  
 Tobacco: \_\_\_\_ cigarettes per day \_\_\_\_ packs per day \_\_\_\_ chewed (start date & quit date \_\_\_\_ - \_\_\_\_)  
 Alcohol: \_\_\_\_ drinks per day \_\_\_\_ drinks per week (start date & quit date \_\_\_\_ - \_\_\_\_)  
 Has anyone ever thought you had a problem with alcohol or drugs? \_\_\_\_ Yes \_\_\_\_ No

**Circle all substances that you have used in the last year:**

Marijuana	Cocaine, crack
LSD, mushrooms, PCP, etc.	Codeine, Vicodin, percs, heroin, etc.
Ecstasy, GHB, Molly, club drugs	Benzo's, barbs, pills
Inhalants	Crank, crystal meth, speed
Other _____	Steroids

**Sleep:** In an average week, I sleep \_\_\_ 7-8 hours nightly \_\_\_ More \_\_\_ Less

**Check all that apply:**

<input type="checkbox"/> Move while dreaming	<input type="checkbox"/> Can't get to sleep
<input type="checkbox"/> Frequent awakenings	<input type="checkbox"/> Up early
<input type="checkbox"/> Oversleep	<input type="checkbox"/> Have nightmares
<input type="checkbox"/> Snoring	<input type="checkbox"/> Do not feel rested
<input type="checkbox"/> Fall asleep during the day	<input type="checkbox"/> Wake with headache
<input type="checkbox"/> Sleep Apnea (diagnosed) _____ hours per night you use CPAP or other appliance for sleep apnea	

**Please check any problem(s) that apply:**

**Mood and coping**

- Unusual fears
- High activity level
- Slowed response
- Sexual difficulties
- Destructiveness
- Aggressiveness
- Irritability
- Restlessness
- Excessive sadness
- Defiance
- Self-destructive
- Immature behavior
- Stubbornness
- Eating problems
- Sleep problems
- Mood swings
- Overly compliant
- Nightmares
- Suicidal thoughts
- Easily frustrated

**Day to day tasks:**

- Problems using telephone
- Problems doing shopping
- Problems preparing meals
- Problems bathing w/out help
- Problems grooming w/out help
- Problems dressing w/out help
- Problems toileting w/out help
- Problems preparing meals
- Problems doing laundry w/out help
- Problems managing finances and paying bills
- Problems managing medications w/out help
- Problems doing household chores
- Other problems in driving: \_\_\_\_\_

**Relationships/Social Interaction:**

- Relationship/Marital problems
- Isolated or withdrawn
- Problems understanding what others are saying
- Problems saying what I need to say to others
- Problems with remembering words
- Problems understanding people on the phone

**Problems in driving :**

- Needs help with transportation:

\_\_\_\_\_

- Problems getting lost
- Problems with feeling overwhelmed

**Cognitive Function**

- General intellectual level
- Difficulty with planning/organization
- Difficulty completing an activity
- Difficulty adapting to changes (rigid)
- Inability to concentrate
- Easily distracted
- Impulsive
- Difficulty learning or remembering new information
- Difficulty with comprehension
- Difficulty with expression
- Gets lost easily
- Difficulty with writing
- Difficulty with reading comprehension
- Difficulty with eyes not tracking when trying to read
- Difficulty with mathematics/handling money
- Periods of confusion/disorientation
- Slowed thought processes
- Other \_\_\_\_\_

**Please Check All Physical Symptoms or Changes that Apply:**

- |  |   |
|--|---|
| <input type="checkbox"/> Numbness  | <input type="checkbox"/> Hearing or seeing things that are not there: |
| <input type="checkbox"/> Weakness  | Describe: _____   |
| <input type="checkbox"/> Dizziness   | _____   |
| <input type="checkbox"/> Balance Problems/Clumsiness/Falls   | <input type="checkbox"/> Vision problems/color blind/other _____      |
| <input type="checkbox"/> Pain  | <input type="checkbox"/> Hearing problems _____                       |
| <input type="checkbox"/> Headache  | <input type="checkbox"/> History of Seizures                          |
| <input type="checkbox"/> Nausea  | <input type="checkbox"/> History of Fainting                          |
| <input type="checkbox"/> Appetite/Eating Problems _____  |   |
| <input type="checkbox"/> Diminished Sense of Taste or Sense of Smell (circle)                                    |   |
| <input type="checkbox"/> Sleep problems: nightmares/movement in sleep/restless legs/sleep apnea/CPAP/other _____ |   |

**Education:** Highest grade in school completed: \_\_\_\_\_

# of years of college: \_\_\_\_\_ other training? \_\_\_\_\_

List any certificates or degrees obtained

Any history of school/learning problems? \_\_\_\_\_

\_\_\_\_\_

Have had tutoring assistance or a special learning plan (IEP or 504 plan)? Y / N

If so, please list what grade you were in, age, the subject, and any special accommodations. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current job \_\_\_\_\_ # of years \_\_\_\_\_

Prior work history \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Partnership History:** Currently (circle) Married / In a committed partnership / Single / Widowed

Please list all marriages or long-term partnerships

Year relationship began	Year married?	# of years married / together	Ages of birth children
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Living Situation:** (please circle) house / apartment / assisted living / other \_\_\_\_\_

Persons living in your home:	Name	Age	Relationship
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Childhood issues \_\_\_\_\_

Are you or have you ever been a victim of domestic violence? \_\_Yes \_\_No \_\_Unsure

Family history of serious illness/neurological disease/emotional disorder: List persons and problems, if known: \_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you completed testing before? \_\_\_\_\_

If so, what where you tested for? \_\_\_\_\_